Cuiaba

Enron agrees to repurchase:

- If prior to August 8, 2000 at an amount equal to the invested amount (\$11.3 million) plus a 13% IRR
- If on or after August 8, 2000 at an amount equal to the invested amount (\$11.3 million) plus a 25% IRR, less \$240,000

Barges

Enron agrees to repurchase

• Prior to January 30, 2001, at an amount equal to the invested amount (\$7.525 million) plus a 15% IRR plus \$350,000

CLO "BB" Notes

Enron agrees to repurchase

• On or before September 30, 2000 at an amount equal to the invested amount (\$19.6 million) plus accrued and unpaid interest

Bob West Treasure

• Enron will provide a total tax solution so that LJM2 has no tax liability resulting from ownership

EE & CC Turbine

- Enron agrees to buy the turbine on or before November 10, 2000, for an amount equal to the sum of payments made by LJM2 for the turbine plus \$100,000 plus incidental expenses. Enron will assume all obligations under the turbine purchase agreement.
- LJM2 will pay the \$100,000 back to Enron

Backbone

 Enron will make certain that LJM2 has liquidity to make any tax payments due on income due to Backbone where cash has not been distributed to LJM2 for such payments.

Coyote Springs Turbine

LJM2 agrees to:

- If Avista put expires unexercised on July 22, 2000, pay \$3.192 million to Enron.
- LJM2 will use reasonable efforts to accommodate Enron's preference for method and timing of payment.

All aspects of prior agreement will remain unchanged and in full force and effect, except as amended by this Additional Agreement.

Cuiaba

Enron agrees to repurchase by 12/31/01 at a price equal to:

- If prior to July 1, 2001 at an amount equal to the invested amount (\$11.3 million) plus a 13% IRR.
- If on or after July 1, 2001, at an amount equal to the invested amount (\$11.3 million) plus a 25% IRR.

CLO Equity

• Enron to ensure that LJM2 receives, at a minimum, its invested capital (\$12.9 million) on or before originally projected distribution dates.

CLO "BB" Notes

• Repurchase date changed from September 30, 2000, to January 31, 2001.

EE & CC Turbine

Prior arrangement is amended so that:

- LJM does not repay the \$100,000 to Enron.
- LJM earns a 15% IRR on its capital committed (15% calculated excluding \$100,000 fee)

Coyote Springs Turbine

• LJM2 obligation to pay \$3.192 million to Enron has been fully satisfied and no further obligation with respect to this transaction exists.

R. Causey <u>RAC</u> (initials) A. Fastow ASF (initials)